



The Free Books Health Check

A no-cost, no-obligation look at where your books really stand.

Not sure whether your books are in good shape? Most owners are not, and they are quietly overpaying for it. **In about twenty minutes of your time**, I will review your actual numbers and show you what is working, what is leaking money, and what clean books would save you. No cost, no obligation, no sales pressure.

What you will walk away with

- ✓ **Miscategorized or missing transactions** that quietly distort your real profit
- ✓ **Deductions** you are likely leaving on the table
- ✓ **Accounts that are not reconciled**, which is exactly where the costly errors hide
- ✓ **A realistic quarterly tax set-aside**, so April is never a surprise
- ✓ **A plain-English tally** of what clean books would save you, in both dollars and hours

How it works

1. A quick 15-minute call so I understand your business.
2. You share two or three months of statements, or view-only access to your books.
3. I review everything and walk you through what I found. You keep the findings, whatever you decide next.

Who it is for

Contractors and trades, real estate agents and brokers, and any small business that feels behind, unsure, or is running on a bank balance instead of real numbers. If your books make you nervous, this is for you.

Why free? Because the fastest way to earn your trust is to be useful before you hire me. If it makes sense to work together, wonderful. If not, you keep everything I find, no strings. And if you do come aboard: **free setup, plus your 13th month free on a 12-month agreement.**

Ready for your free books health check? Let's talk.

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I am a bookkeeper, not a CPA. This is not tax advice. I keep your books clean and tax ready, so you keep more and stress less.